

Iguatemi S.A.

CNPJ/ME n. 60.543.816/0001-93

NIRE 35.300.027.248

MATERIAL FACT

Opening of a new conversion period

Iguatemi S.A. ("Iguatemi" ou "**Company**"), in compliance with article 157, paragraph 4 of Law No. 6,404/76 and pursuant to the provisions of CVM Resolution No. 44, of August 23, 2021, hereby informs its shareholders and the market in general that its Board of Directors, in a meeting held on 04/30/2024, approved the opening of a new period for the conversion of common shares into preferred shares issued by Iguatemi, exclusively for the composition of Units (the "**Conversion**"), pursuant to article 54 of the Bylaws of the Company.

1. Conversion of common shares into preferred shares and formation of Units.

Company's shareholders shall have the option to voluntarily convert their common shares issued preferred shares, in a ratio of three (3) common shares for each one (1) preferred share, exclusively to allow the formation of Units, pursuant to the Company's Bylaws.

Each Unit shall be composed of one (1) common share and two (2) preferred shares issued by the Company, which shall be deposited with Itaú Corretora de Valores S.A., as the issuer agent of the Units ("**Issuing Agent**").

The Conversion has the exclusive purpose of constituting multiples of common and preferred shares that will back Units to be issued by the Issuing Agent and shall observe the following conditions:

- for each group of seven (7) common shares, the holder of these shares shall have the right to convert six (6) common shares into two (2) preferred shares; e
- immediately after such conversion, for each group of one (1) common share and two (2) preferred shares, the shareholder shall form one (1) Unit issued by Iguatemi.

The Conversion shall be allowed in the amounts strictly necessary to enable the formation of Units, always observing the legal boundaries of the proportion between the total number of common shares and preferred shares issued by Iguatemi, with the common shares representing at least one-third (1/3) of the shares issued, and the preferred shares representing at most two-

thirds (2/3) of the total shares issued. Should conversion requests result in a proportion beyond the legal limits, such requests will be met on a pro-rata basis up to the above mentioned limit.

The Units shall be admitted for trading on B3 and shall grant their holders the same rights, advantages and restrictions of the shares issued by Iguatemi represented by them, including in relation to the payment of dividends, interest on equity capital and any other bonuses, payments or earnings to which they may be entitled. Only shares that are free of liens and encumbrances can be the subject of the Conversion.

2. Deadlines for Conversion Request and Credit of Units.

The request period for the Conversion shall last forty-seven (31) days, starting on May 10, 2024, inclusive, and ending on June 10, 2024, inclusive. The Units formed upon the conversion of shares may be traded as from June 12, 2024, and the credit of Units in the portfolios of shareholders who request conversion shall be made during June 13, 2024 ("**Conversion Request Term**"). Such term may be extended by resolution of the Company's Board of Directors.

After the Conversion Request Term, the Board of Directors shall meet to verify the total number of conversion requests made by the deadline and to confirm the issuance of the Units subject to the conversions requested up to then.

The schedule below contemplates the Company's sequence of events with respect to the Conversion Request Term:

<u>Date</u>	<u>Event</u>
05.10.2024	Start of the Conversion Request Term
06.10.2024	End of the Conversion Request Term (at the end of the trading floor)
06.11.2024	Meeting of the Company's Board of Directors to approve the Conversion
06.12.2024	Start of the trading of the Units for the shareholders who requested the Conversion
06.13.2024	Credit of the Units

3. Operational Procedures for the Conversion.

The formation of Units shall be carried out exclusively at the B3's Central Securities Depository, through the transfer of the assets held by the shareholders that will comprise the Unit to a specific account at B3 opened by the Issuing Agent, as follows:

- (i) holders of shares under custody at B3 shall contact their custody agents (brokers, home brokers) sufficiently in advance for the necessary steps to be taken for the

request to be made at B3's Central Securities Depository, subject to the deadlines, rules and operating procedures established by B3; and

- (ii) the holders of shares registered with the Issuing Agent shall, sufficiently in advance for taking the measures described in item (i), transfer their shares to the custody of B3's Central Securities Depository, through their respective custody agents, observing the terms, rules and operational procedures established by the Issuing Agent.

During the Conversion Request Term, the shareholders may deposit and withdraw (by cancelling the request) shares from the conversion portfolios, at any time, subject to B3's operating procedures. However, while deposited in the conversion portfolios, the shares are blocked for trading. Shares that have been withdrawn from portfolios and have not been redeposited in them shall not be converted.

Any remainders of common shares held in the conversion portfolios and not converted because they do not represent multiples of seven (7) shall be returned to the respective shareholders.

At the end of the Conversion Request Term, the conversion requests that have not been subsequently cancelled shall constitute an irrevocable and irreversible expression of will by the requesting shareholder to authorize: (i) the Conversion, under the terms described above, of the shares transferred to the conversion portfolios; (ii) the deposit of the shares held by him/her with the Issuing Agent for the purpose of issuing the corresponding Units; (iii) the issuance of the respective Units by the Issuing Agent; and (iv) the credit of such Units by the Issuing Agent to the respective custody account.

Further information regarding the deadlines and procedures for Conversion shall be disclosed in due course.

São Paulo, May 06, 2022.

Iguatemi S.A.

Guido Barbosa de Oliveira
CFO and Investor Relations Officer